

Heming & Heming CPAs, LLP

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Re: 2024 Personal Income Tax Returns

Hello again to all of our many wonderful personal tax clients! We hope all are well and that everyone is enjoying what we hope to be the end of a surprisingly snowy February. It won't be long before Spring has sprung, the weather turns more favourable and, unfortunately for most of us, the tax return filing deadline looms. Fear not though, we will be here to help as always!

This is our annual reminder to submit your income tax information for the 2024 calendar year to us as soon as it becomes available. We will once again be able to meet with you face-to-face if that is your preference - catching up with our clients' activities in the past year is one of the favourite parts of our business. Of course, if time does not permit, we can also take care of this via electronic submission of tax documents. Once again, we request that you send your documents via email or upload to our portal once you have most of your documents gathered. Please DO NOT send us multiple emails with one or two slips attached. This is very inefficient for us - our mailboxes tend to blow up during tax season.

We have attached the annual checklist updated with all the recent changes for you to use as a guide. Please review this list to ensure that we receive all the necessary information. Also, be sure to advise us of any changes in your personal status (e.g. married, a new child/job/address), and when/where you can be reached if we have any questions in preparing the return.

Note that we will continue to accept e-transfer payments (patti@hemingcpa.ca) and cheques for your convenience. Please ensure you update the email to the address noted above. Some of you are still using our old email and those payments are deposited into our personal account in error.

Our small firm continues to grow at a healthy pace. We are now entering our fifth year as Heming & Heming CPAs, LLP. The composition of the partnership remains the same with Patti, John and Thomas all with a partnership interest.

Ross Halbert is now in his fifth year with us and continues to take on more responsibilities and has been a significant contributor to the firm's growth. Ross and his wife Payton's little sweetheart Norah is now a year and a half old and lights up a room with her smiles and giggles.

Asma Amer continues to provide ongoing support, now in her 8th year with H&H. Asma has been finding more time to travel the world with her husband Ahmed over the last few years. We have now brought in a new permanent full-time employee after hiring students

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on contract the last couple of years to help with our growing business. Elham Izadbakhsh joined the firm in the summer of 2024 and has been providing excellent client support to supplement Asma's contributions. Both Asma and Elham will be leaned on heavily as we go through the busiest time of year for our practice. Welcome Elham!

We would also once again like to pass on a few hi-lights from the past year for the Heming family. Thomas and Dana welcomed their 2nd child (our 2nd grandchild!) into the world on June 22nd last year when beautiful little Milla Elizabeth was born. She has been like a ray of sunshine in our lives with wonderful smiles passed out very generously. Her proud big brother Noah, who is now almost 3 years old, and growing like a weed continues to provide us with endless entertainment. He seems to be developing a love for hockey and golf and can't wait to be on the ice and golf course with his Mom & Dad, aunts, uncles, and cousins (and grandparents too!).

Patrick and Jessica celebrated their first anniversary last October in their newly purchased home in Toronto's St. Clair West Village. Patch & Jess have been travelling the world in their first year as a married couple with more big plans for this year. Those nice breaks will be needed as they are working very hard in the early years of their Finance and HR careers. They have also been a great dog-sitting resource for Thomas and Dana's golden doodle Gertie – it seems a 2nd dog in the family may not be too far down the road!

Emily has now cleared a major hurdle in her quest for a PhD at the University of Calgary. Last Fall, she passed her PhD Candidacy exam and now has mere months before she will receive that prestigious degree. Her area of study in concussion research will have her once again travelling the world in the months to come attending and presenting at sports injury prevention conferences. We can't wait to see what the next phase in her life will bring! We are very proud of her as we are of Thomas and Patrick!

Patti's Mom (Gramma/Marg) will be counted on to drop in periodically during tax season to deliver some treats or even just some words of encouragement.

We would like to thank all our clients for choosing us to provide support – you make our work life very enjoyable and rewarding! If you have any questions, please do not hesitate to contact us.

Yours truly, Heming & Heming CPAs, LLP

Heming & Heming

The Team at Heming & Heming

